

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION**

_____)	
In re:)	Chapter 11
)	
VOLUNTEER ENERGY SERVICES, INC.,)	Case No. 22-50804
)	
Debtor. ¹)	Judge C. Kathryn Preston
_____)	

**NOTICE OF AGENDA FOR HEARING SCHEDULED FOR
MAY 24, 2022, AT 9:30 A.M. (EASTERN TIME)**

Hearing Date / Time: May 24, 2022, at 9:30 a.m., Eastern Time

Hearing Location: U.S. Bankruptcy Court for the Southern District of Ohio
Courtroom C, 170 North High St., Columbus, OH 43215

I. UNCONTESTED MATTERS

1. Debtor’s Fourth Omnibus Motion for Entry of an Order Authorizing and Approving the Rejection of Certain Executory Contracts Effective as of the Petition Date [Doc. 159, filed April 12, 2022] (“Fourth Omnibus Rejection Motion”)

Responses Filed: None.

Relevant Related Documents:

- A. Notice of Hearing on Debtor’s Fourth Omnibus Motion for Entry of an Order Authorizing and Approving the Rejection of Certain Executory Contracts Effective as of the Petition Date [Doc. 160]

Status: This matter is going forward on an uncontested basis for purposes of presenting the proposed form of order.

¹ The last four digits of the Debtor’s federal tax identification are (2693), and the address of the Debtor’s corporate headquarters is 790 Windmill Drive, Pickerington, Ohio 43147.

2. Debtor’s Application for the Entry of an Order Authorizing the Retention and Employment of GlassRatner Advisory & Capital Group LLC dba B. Riley Advisory Services as Financial Advisor to the Debtor and Debtor in Possession Effective as of the Petition Date [Doc. 113, filed April 5, 2022] (“B. Riley Retention Application”)

Responses Filed: None.

Relevant Related Documents:

- A. Supplemental Declaration of Thomas Buck in Support of Application for Entry of an Order Authorizing the Retention and Employment of GlassRatner Advisory & Capital Group, LLC dba B. Riley Advisory Services as Financial Advisor to the Debtor and Debtor in Possession Effective on the Date of the Petition [Doc. 203]
- B. Declaration of Todd Sandford in Support of the Application for Entry of an Order Authorizing the Retention and Employment of GlassRatner Advisory & Capital Group, LLC dba B. Riley Advisory Services as Financial Advisor to the Debtor and Debtor in Possession Effective as of the Petition Date [Doc. 206]
- C. Notice of Rescheduled Hearing on Debtor’s Application for the Entry of an Order Authorizing the Retention and Employment of GlassRatner Advisory & Capital Group LLC dba B. Riley Advisory Services as Financial Advisor to the Debtor and Debtor in Possession Effective as of the Petition Date [Doc. 269]

Status: The initial hearing on the B. Riley Retention Application was held on April 21, 2022. The B. Riley Retention Application was rescheduled for this hearing pursuant to instructions received from the Court.

3. Official Committee of Unsecured Creditors’ Application for Entry of an Order Authorizing and Approving the Retention and Employment of Dundon Advisers LLC as Financial Advisor to the Official Committee of Unsecured Creditors Effective as of April 6, 2022 [Doc. 265, filed May 7, 2022] (“Dundon Advisers Retention Application”)

Responses Filed: None.

Relevant Related Documents:

- A. Order (A) Scheduling an Expedited Hearing on the Official Committee of Unsecured Creditors of Volunteer Energy Services, Inc. (1) Application for the Entry of an Order Authorizing the Committee to Employ Hahn Loeser & Parks LLP as Counsel Effective as of April 5, 2022, and (2) Application for Entry of an Order Authorizing and Approving the Retention and Employment of Dundon Advisers LLC as Financial Advisor to the Official Committee of Unsecured Creditors Effective as of April 6, 2022; and (B) Approving the Form and Manner of Notice Thereof [Doc. 270]

- B. Notice of Expedited Hearing on the Official Committee of Unsecured Creditors of Volunteer Energy Services, Inc. (1) Application for the Entry of an Order Authorizing the Committee to Employ Hahn Loeser & Parks LLP as Counsel Effective as of April 5, 2022, and (2) Application for Entry of an Order Authorizing and Approving the Retention and Employment of Dundon Advisers LLC as Financial Advisor to the Official Committee of Unsecured Creditors Effective as of April 6, 2022 [Doc. 271]

Status: This matter is being heard on an expedited basis, is uncontested, and is going forward for purposes of presenting the proposed form of order.

- 4. Application of the Official Committee of Unsecured Creditors of Volunteer Energy Services, Inc. for an Order Authorizing it to Employ Hahn Loeser & Parks LLP as Counsel Effective as of April 5, 2022 [Doc. 263, filed May 6, 2022] (“Hahn Loeser Retention Application”)

Responses Filed: None.

Relevant Related Documents:

- A. Order (A) Scheduling an Expedited Hearing on the Official Committee of Unsecured Creditors of Volunteer Energy Services, Inc. (1) Application for the Entry of an Order Authorizing the Committee to Employ Hahn Loeser & Parks LLP as Counsel Effective as of April 5, 2022, and (2) Application for Entry of an Order Authorizing and Approving the Retention and Employment of Dundon Advisers LLC as Financial Advisor to the Official Committee of Unsecured Creditors Effective as of April 6, 2022; and (B) Approving the Form and Manner of Notice Thereof [Doc. 270]
- B. Notice of Expedited Hearing on the Official Committee of Unsecured Creditors of Volunteer Energy Services, Inc. (1) Application for the Entry of an Order Authorizing the Committee to Employ Hahn Loeser & Parks LLP as Counsel Effective as of April 5, 2022, and (2) Application for Entry of an Order Authorizing and Approving the Retention and Employment of Dundon Advisers LLC as Financial Advisor to the Official Committee of Unsecured Creditors Effective as of April 6, 2022 [Doc. 271]

Status: This matter is being heard on an expedited basis, is uncontested, and is going forward for purposes of presenting the proposed form of order.

II. CONTESTED MATTERS

- 5. Debtor’s Motion for the Entry of an Order Authorizing the Debtor to Sell Certain Miscellaneous Assets Free and Clear of All Liens, Claims, Interest, and Encumbrances Pursuant to Section 363 of the Bankruptcy Code [Doc. 261, filed May 6, 2022] (“Miscellaneous Sale Motion”)

Responses Filed:

- A. Objection of the Official Committee of Unsecured Creditors to Debtor’s Motion for Entry of an Order Authorizing the Debtor to Sell Certain Miscellaneous Assets Free and Clear of All Liens, Claims, Interests, and Encumbrances Pursuant to Section 363 of the Bankruptcy Code [Doc. 291] (“Committee’s Sale Motion Objection”)

Relevant Related Documents:

- A. Notice of Hearing on Debtor’s Motion for the Entry of an Order Authorizing the Debtor to Sell Certain Miscellaneous Assets Free and Clear of All Liens, Claims, Interest, and Encumbrances Pursuant to Section 363 of the Bankruptcy Code [Doc. 262]

Status: By agreement of the parties, the deadline to file a reply to the Committee’s Sale Motion Objection is May 23, 2022, at 11:59 p.m. This matter is going forward as an evidentiary hearing.

III. CONTINUED MATTERS

6. DTE Energy Trading, Inc. Application for Allowance and Payment of Administrative Expenses [Doc. 252, filed May 2, 2022] (“DTE Administrative Expense Application”)

Responses Filed: None to date.

Relevant Related Documents:

- A. Notice of Hearing on Application of DTE Energy Trading Inc. for Allowance and Payment of Administrative Expenses [Doc. 253]

Status: This matter is continued to the omnibus hearing scheduled for **June 14, 2022, at 9:30 a.m.** The deadline to file an objection or response to the DTE Administrative Expense Application is **June 7, 2022.** The deadline to file a reply to any objection or response is **June 11, 2022.**

IV. ADDITIONAL MATTERS

7. Debtor’s Third Omnibus Motion for Entry of an Order (I) Authorizing and Approving the Rejection of Certain Executory Contracts and (II) Waiving the Requirements of Bankruptcy Rule 6006(f)(6) [Doc. 155, filed April 8, 2022] (the “Third Omnibus Rejection Motion”)

Responses Filed: None.

Relevant Related Documents:

- A. Notice of Hearing Debtor's Third Omnibus Motion for Entry of an Order (I) Authorizing and Approving the Rejection of Certain Executory Contracts and (II) Waiving the Requirements of Bankruptcy Rule 6006(f)(6) [Doc. 156]

Status: This matter is scheduled to be heard on May 25, 2022, at 9:30 a.m. The deadline to file an objection or response to the Third Omnibus Rejection Motion was May 18, 2022. As no objections or responses have been filed, the Debtor requests the opportunity to discuss and address the Third Omnibus Rejection Motion with the Court at this hearing.